AURO 和椿科技

TWSE: 6215

Aurotek

Investor Presentation

August 11, 2026

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- In case of any discrepancies, the Company's officially disclosed financial reports and public announcements shall prevail.

Agenda

- Company Overview
- Industry Trends & Competitive Advantages
- Future Development Strategy
- Financial Statements

Company Overview

Company Overview

Milestone

Founded: Nov 1980

Listed on TPEx: Dec 2002

Listed on TWSE: Dec 2007

Business Scope

Distribution: Industrial Precision Components

R&D: Controllers / Production Line Equipment & Subsystems

Integration: Robotics & Automation Solutions

Chairman

Nelson Chang

Paid-in capital

NT$827.9 Million

Spokesperson

Vice President, Richard Ho

Number of Employees

320

Service Locations

Headquarters: 1F, No. 60, Zhouzi St., Neihu Dist., Taipei City

Operations headquartered in Taipei's Neihu District, with business locations in Taoyuan, Taichung, Tainan, Shanghai, and Shenzhen. Taiwan production bases in Luzhu and Guishan, Taoyuan; China production base in Kunshan, Jiangsu

Business Philosophy

**Customer-driven, solving pain points and creating value for our business partners.
Guided by "Integrity & Pragmatism" and "Courage to Challenge",
we grow and evolve together with our partners.**

Aurotek

Automation + **Ro**bot + **Tech**nology

Motion & Control

Precision transmission components and drive technology, laying the foundation for stable automation.

AI & Intelligence

Combining AI with sensing systems to enable autonomous perception and analysis.

Robotics Solutions

Smart manufacturing, logistics, and service applications — enabling full automation transformation.

Global Strategic Partners

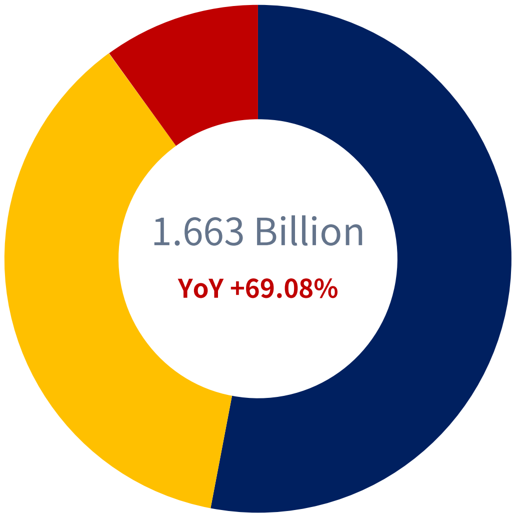
Industry Trends & Competitive Advantages

Aurotek Product Evolution

	1980~1998	1999~2023	2023~2024	2025~
Product Focus	Automation Components	Automation Equipment	AI Robotics	AI Robotics
Core Industries	Automation Equipment Manufacturing	Semiconductor / Electronics Manufacturing	Semiconductor / Electronics Manufacturing	Semiconductor / Electronics Manufacturing, Traditional Industries / Retail Services, etc.
Key Products	Control Cards Precision Components	**SMT Line Equipment** Control Cards Precision Components	**Functional Robots** **Key Subsystems for Semiconductor** SMT Line Equipment Control Cards Precision Components	**Humanoid Robots** Functional Robots Key Subsystems for Semiconductor SMT Line Equipment Control Cards Precision Components

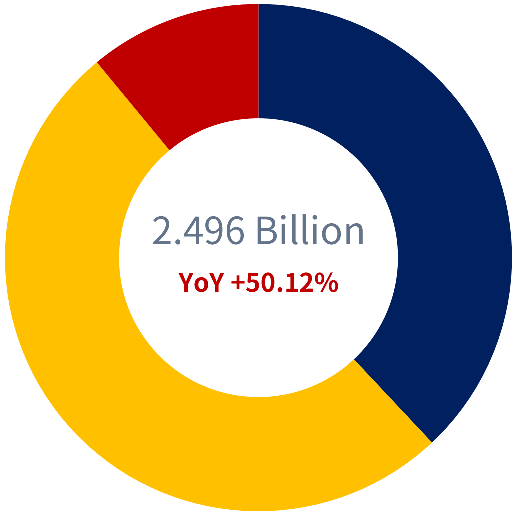
Operational Overview — Revenue Breakdown by Product

Aurotek is transforming from a revenue structure once heavily concentrated in automation component distribution, toward a diversified, multi-engine business model combining robotics solutions with equipment & subsystems.



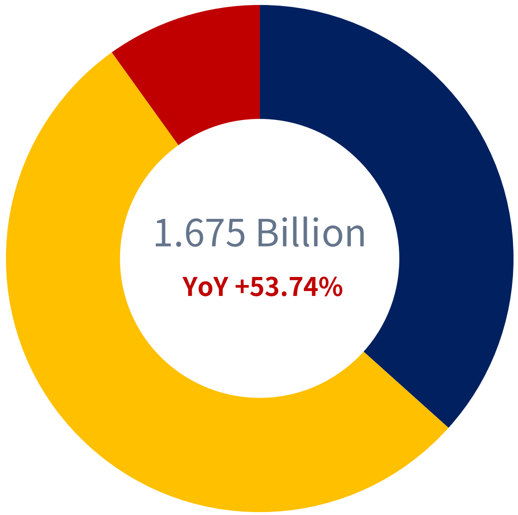
2024

Robotics & Others 10%
Equipment & Subsystems 37%
Automation Components 53%



2025

Robotics & Others 11%
Equipment & Subsystems 51%
Automation Components 38%



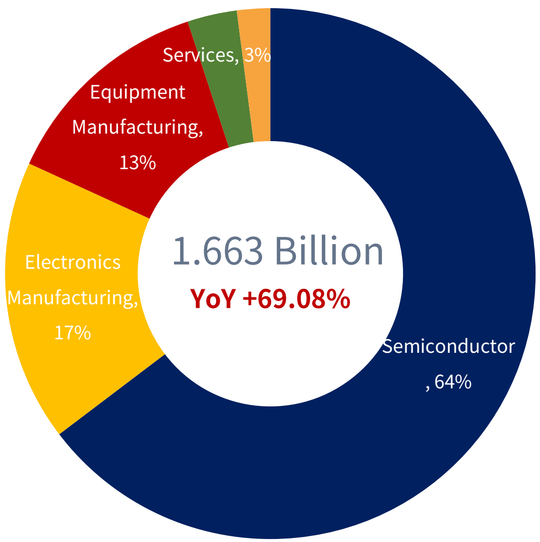
2026 1H

Robotics & Others 10%
Equipment & Subsystems 54%
Automation Components 36%

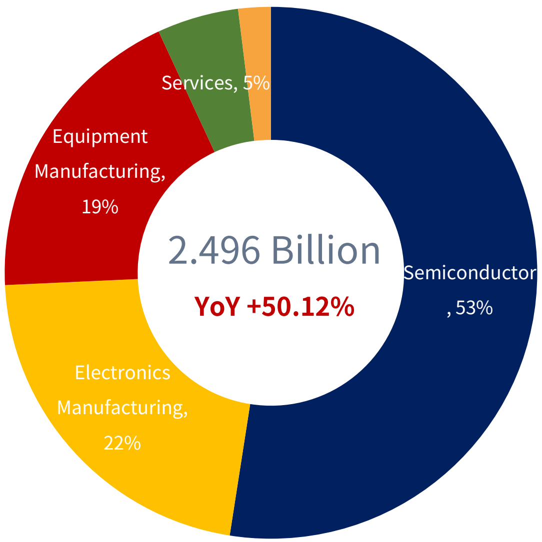
● Automation Components ● Equipment & Subsystems ● Robotics & Others

Operational Overview — Stable Industry Structure

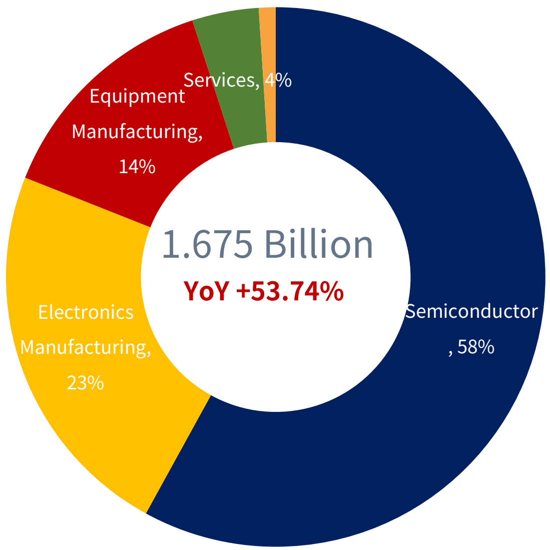
Semiconductor remains the largest revenue contributor at over 50%, followed by Electronics Manufacturing at 20%



2024



2025



2026 1H

Semiconductor Capacity Expansion & Supply Chain Localization

2030 Global Semiconductor Market Outlook

Surpassing US$1 Trillion

Robust growth at an 8.6% CAGR

Global Semiconductor Equipment Spending

7.4% Investment Growth

Over 70% concentrated in Asia

Wafer Capacity CAGR Expansion

7.0% (2030E)

Driven by both technology advancement and geopolitical dynamics

Rigid Demand Drivers

- **Advanced Packaging Shifts Toward Chiplet Architecture:** Chiplet heterogeneous integration is becoming mainstream, with rising interconnect density driving urgent demand for "high-precision subsystems" and automation equipment.
- **Localized Procurement Enhances Maintenance Efficiency:** Amid supply chain restructuring, localized procurement effectively improves equipment utilization rates.
- **Trend Toward Supply Chain Self-Sufficiency:** Regions worldwide are racing to achieve supply chain autonomy, reinforcing local supply resilience.

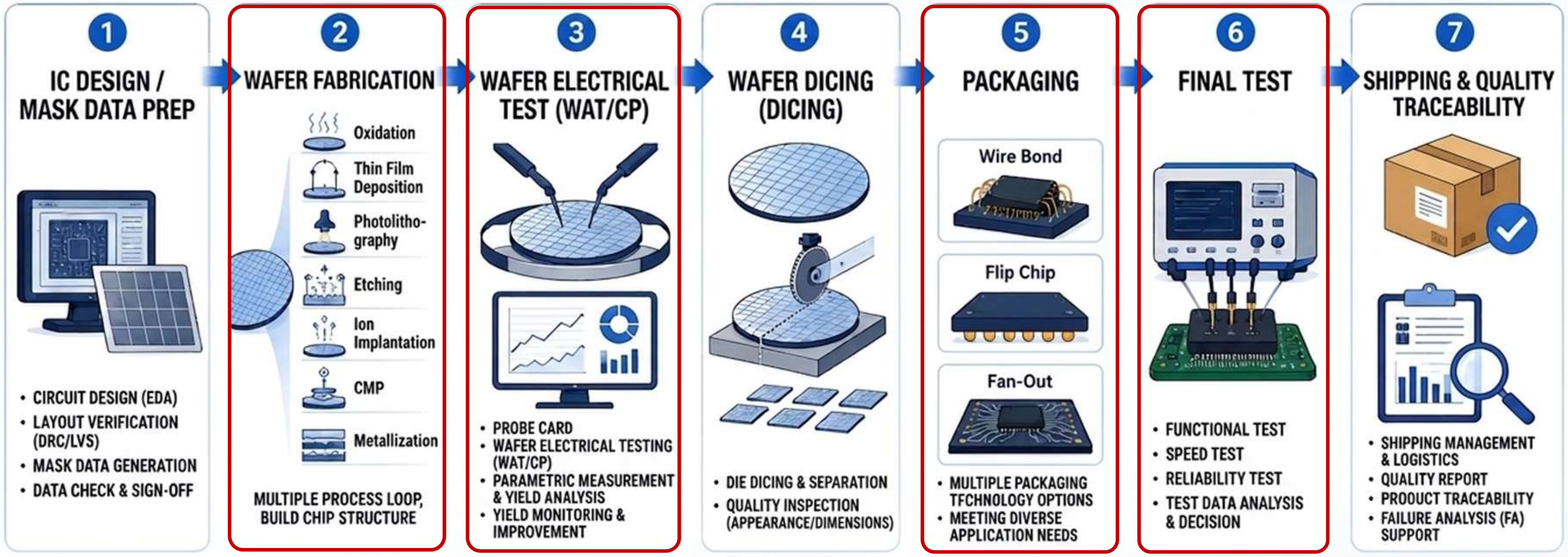
Source: PwC Global semiconductor industry outlook 2026: Semiconductor and beyond

Aurotek Semiconductor Subsystem Strategy

Focused on supporting semiconductor equipment customers, Aurotek provides high-precision subsystems for the final test process, building a dual-engine strategy of supply chain localization and high flexibility.

- Precision Alignment Subsystems: Meeting high-precision positioning requirements in semiconductor final test, enhancing yield and production efficiency.
- Localized Real-Time Service: Mitigating global supply chain disruption risks through customized, flexible service support.

Key Systems Partner for the Semiconductor Industry



Final Test Equipment

Final Test

- ATE
- DIB
- Test Program
- Handler

System-Level Test

- SLT Platform
- System Environment Simulation
- High-Speed Signal Testing
- Thermal & Power Simulation

Burn-in

- Temperature Control System
- Power Supply
- Automation Equipment

Service

PROCESS INTEGRATION
Integrate process tech, optimize product performance and cost

PROCESS MONITORING
Real-time process monitoring, ensure process stability

YIELD ENHANCEMENT
Data analysis and improvement, continuous yield optimization

ENGINEERING CHANGE
ECO management and Implementation, ensure smooth mass production

QUALITY MANAGEMENT
Quality system audit and management, ensure product quality

CUSTOMER REPORTING
Provide comprehensive reports and analysis, strengthen customer collaboration

SMT Equipment Ecosystem & Mid-to-Long-Term Growth Drivers

2035F Global SMT Market Size
US$13.56 Billion
Steady growth from US$6.4 Billion in 2026 (CAGR 8.7%)

Estimated CAGR Range
4.7% – 9.5%
Technology upgrades and capacity expansion to drive a decade of sustained growth

Southeast Asia Capacity Migration Share
18.0% (2026E)
Supply chain diversification driving regional equipment procurement peaks

Key Market Drivers

- **AI Vision Inspection & High-Yield Demand:** AI is pushing placement yield rates toward 99.9%, triggering a new wave of upgrades in precision inspection and placement equipment.
- **Precision Placement Upgrades for Automotive Electronics:** Advancing EV power control units and BMS (Battery Management Systems) are driving demand for higher-precision SMT process procurement.
- **Southeast Asia Capacity Migration Wave:** Southeast Asia's capacity share is projected to double to 18% by 2026, triggering a procurement peak for back-end SMT and inspection equipment amid new plant construction.

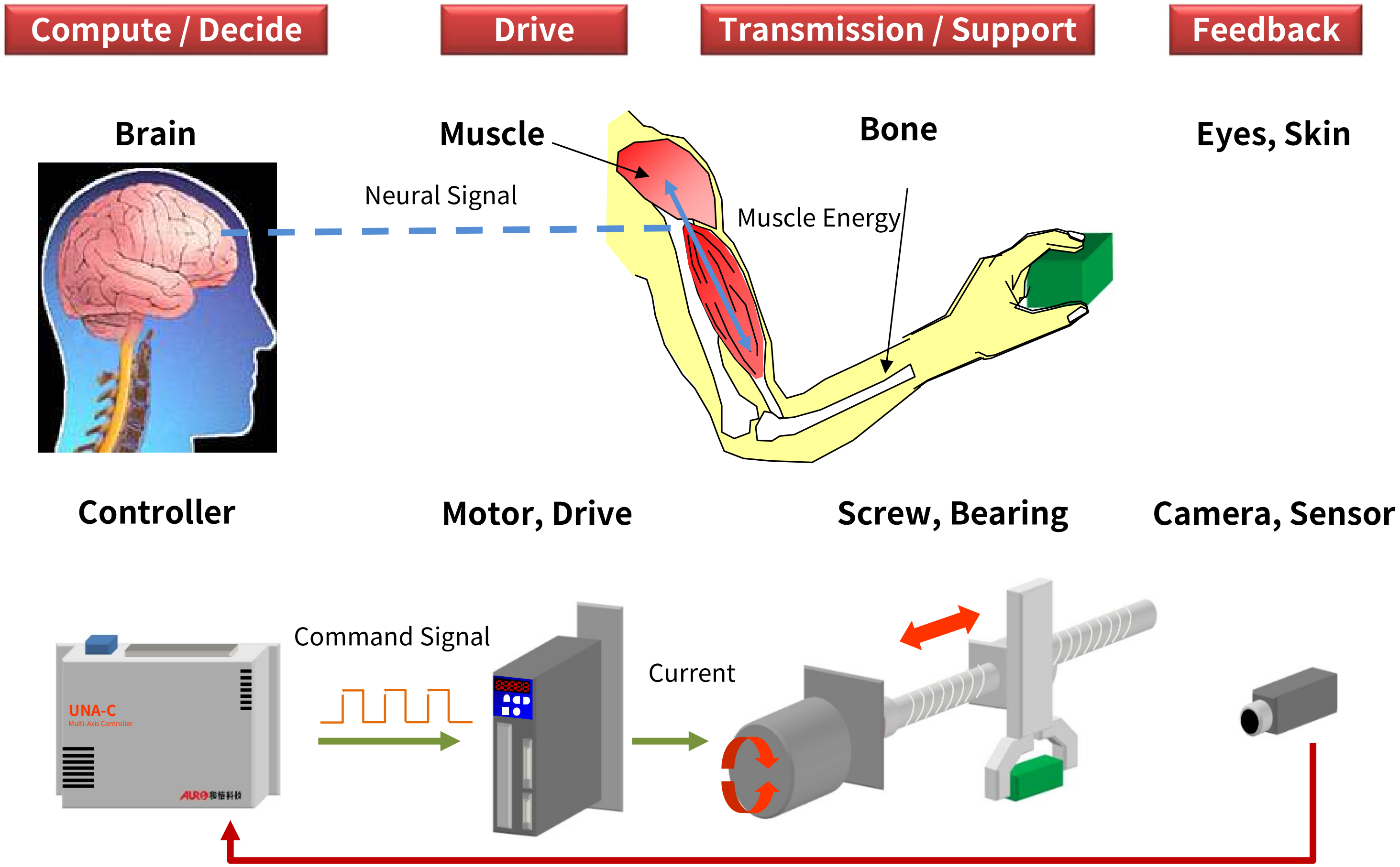
Source: MarkWide Research (May 2025); ResearchAndMarkets (2026)

Aurotek SMT Line Equipment Strategy

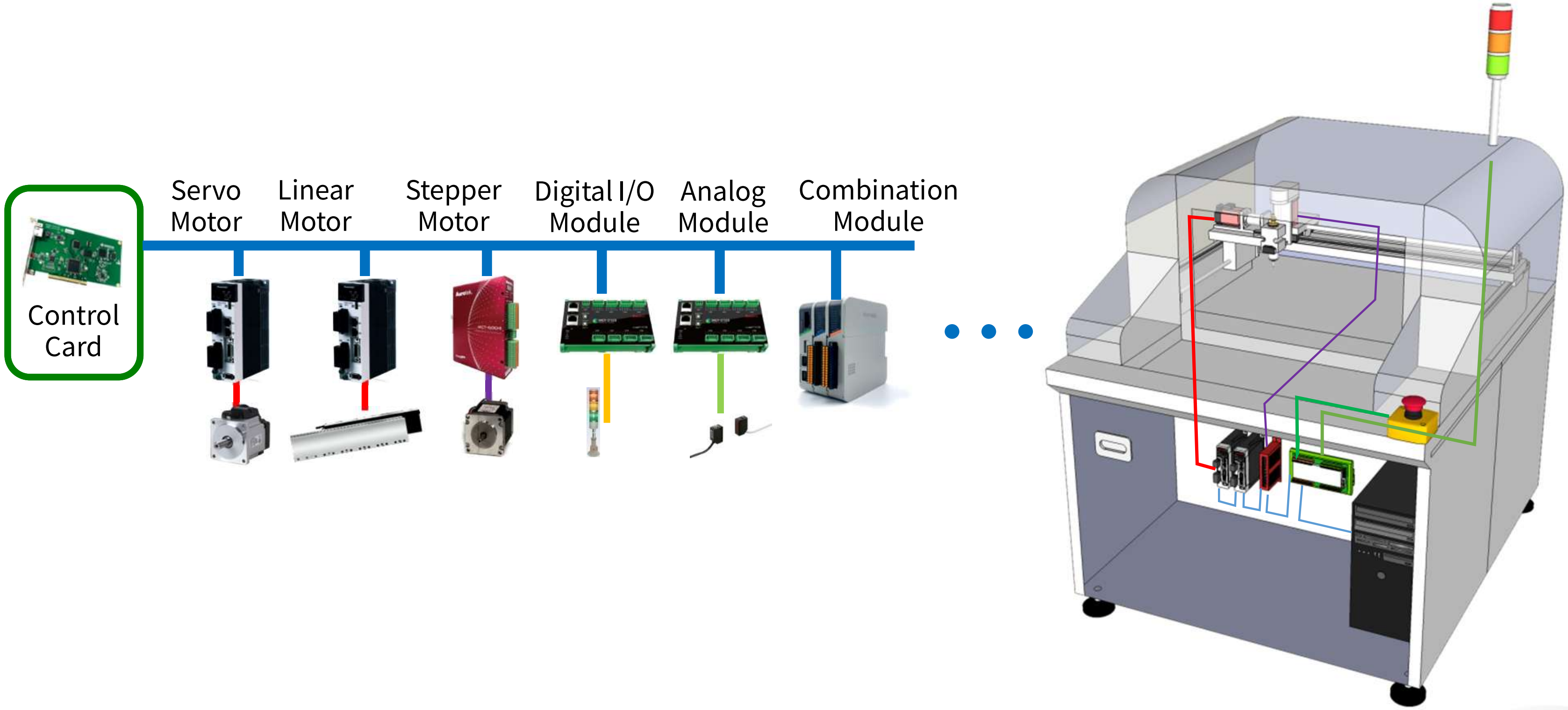
Deeply rooted in SMT automation equipment, Aurotek supports customers' global production line deployment with highly integrated line equipment and components:

- Expanding Product & Service Scope: From core SMT line equipment and peripheral components to automation robotics for both in-plant and external applications, meeting the growing demand for smart production line upgrades.

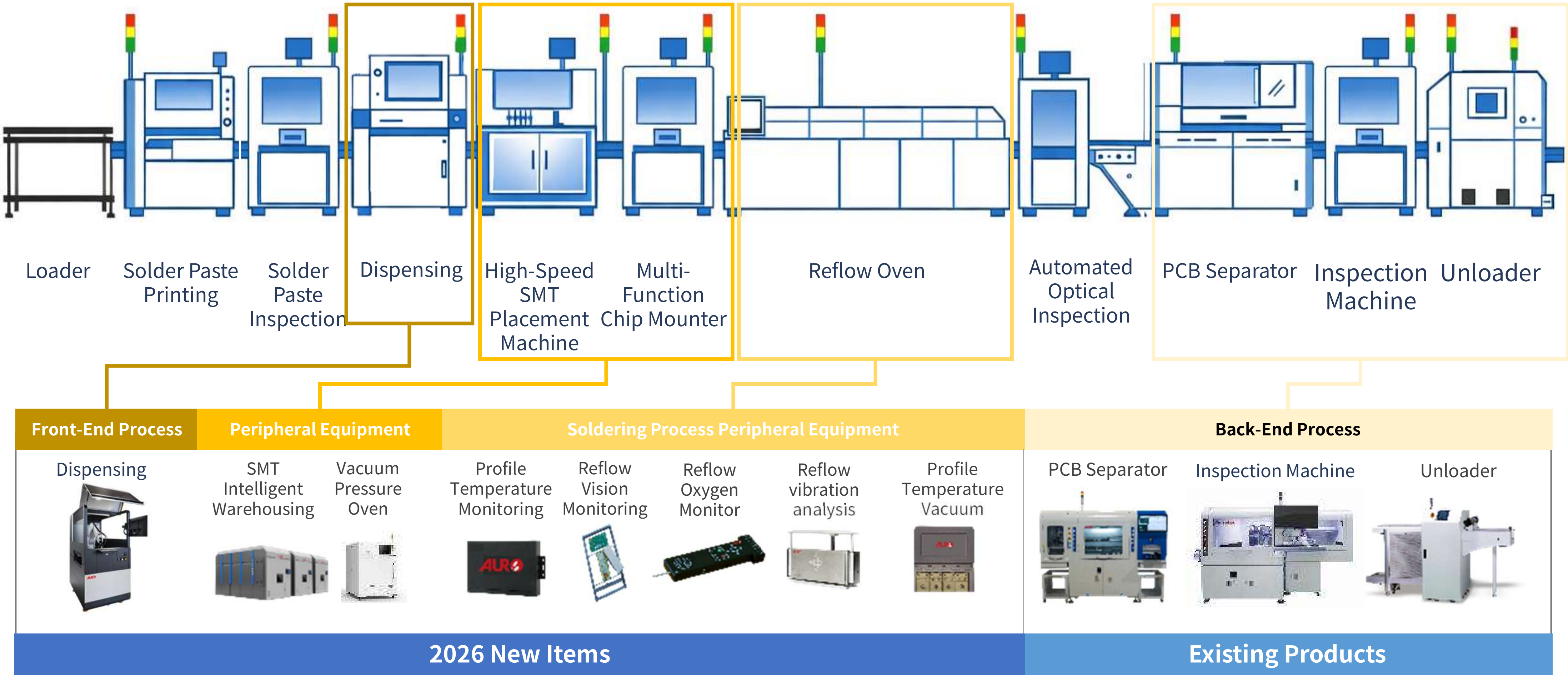
Delivering One-Stop Solutions for Customers



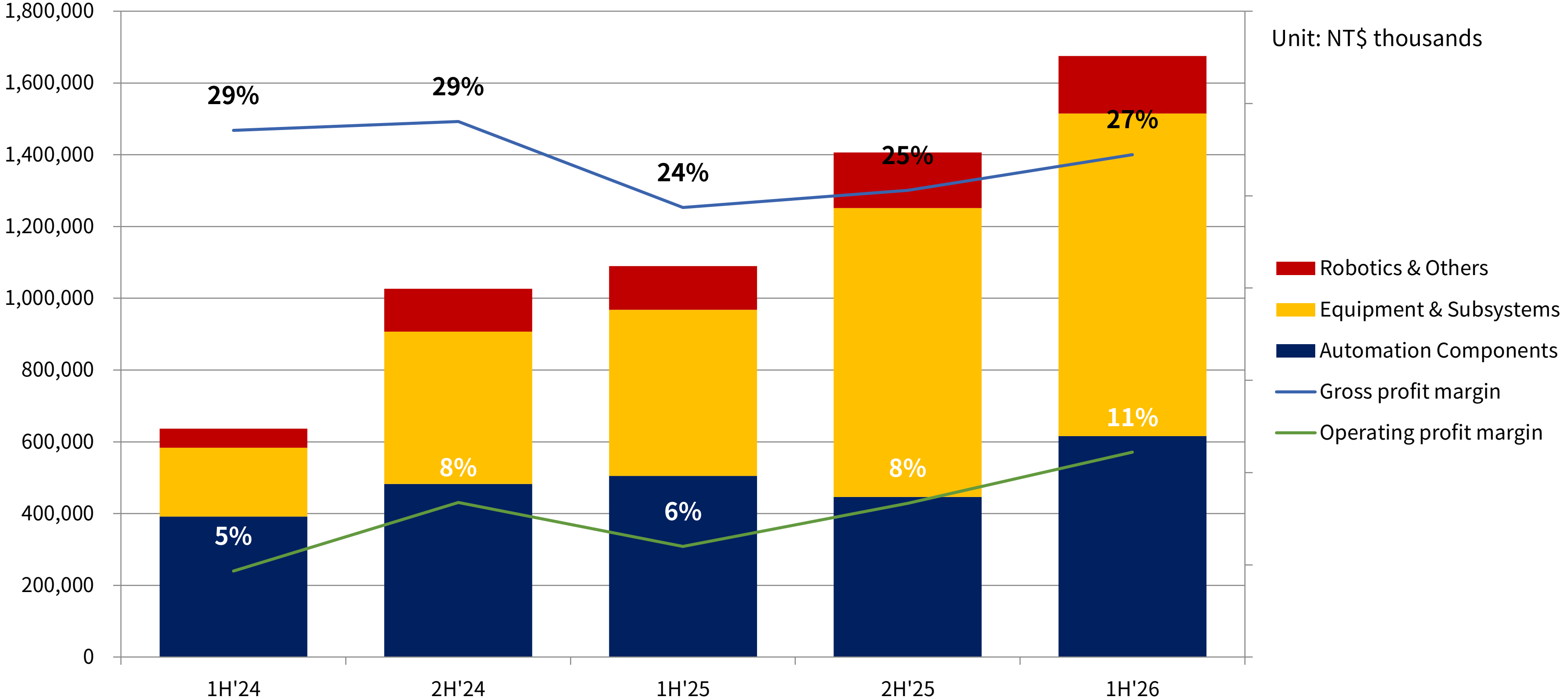
Precision Components to SMT Separator Integration



Equipment for SMT Production Lines



Sales Analysis — Historical Revenue Trends



	1H'24	2H'24	1H'25	2H'25	1H'26
Automation Components	62%	47%	46%	32%	37%
Equipment & Subsystems	30%	41%	42%	57%	54%
Robotics & Others	8%	12%	11%	11%	10%
Operating revenue	636,406	1,026,540	1,089,700	1,406,708	1,675,306

Global Robotics Market Expansion

2035F AMR Market Size

US$17.0 Billion

Surging from US$3.4 Billion in 2026 (CAGR 19.5%)

Logistics Handling Robot Share

> 40%

The largest segment in smart warehousing and smart factory material handling

Dual-Track Core Drivers

Aging Population & Labor Shortage

Functional AMR entering a phase of steady, accelerated growth

Global Dual-Track Robotics Development Trends

- **Aging Population & Labor Shortage:** Shifting global demographics are transforming in-plant handling and automation from an "option" into an industry "necessity."
- **Functional Robots (AMR) Becoming Mainstream:** Logistics handling accounts for over 40% of the overall market, serving as the core hub of unmanned smart factories.

Source：Global Market Insights (TEJ)；IFR "World Robotics Report 2025," 2026

Aurotek Autonomous Mobile Robot Strategy

Continuing collaboration with internationally renowned robotics brands, Aurotek is deepening its focus on warehousing and logistics, delivering complete logistics handling robot solutions.

Humanoid Robotics Boom & Semiconductor-Grade Validation

2027E Humanoid Robot Shipments

> 100,000 Units

Explosive growth projected at over 700% YoY

Companion Robot Market Value (2030E)

US$1.1 Billion

Driven by the rise of aging population and single-person households fueling the "companion economy"

Aurotek' s Technological Moat

Distinctive Competitive Edge

Semiconductor-grade validation standards applied to robotics modules

Key Trends in Humanoid Robot Commercialization (2026–2027)

- **Crossing the Commercialization Threshold:** 2026 marks the official start of commercialization, with global shipments projected to surge over 700% to exceed 100,000 units by 2027.
- **Surging Demand for Companion Economy**: Rising single-person households and an aging population are driving strong structural demand for companion-type humanoid robots, with market value reaching US$1.1 billion by 2030.
- **Rising Precision Requirements for Components:** Joint actuators, high-precision reducers, and controllers are now required to meet "micron-level" tolerance standards.

Source：TrendForce (2025-12/2026-07)、Counterpoint Research (2026-05)

The Absolute Advantage Formed by "Semiconductor-Grade Validation"

Functional products have been deployed in semiconductor fab environments, meeting rigorous validation standards, with continued expansion of functional robotics applications across major industries to build a competitive moat.

Core Business & Future Growth Drivers

Core Business

Automation Equipment & Components

- Semiconductor Subsystems
- SMT Line Equipment
- Automation Components

✅ Established, Stable Cash Flow

Growth Business

Functional Robots

- Smart Manufacturing

- Smart Logistics

- Smart Services

✅ Established, Rapid Growth

Future Growth Driver

Humanoid Robots Physical AI

- Humanoid Robots
- Data Collection Center

Real-world data collection, driving industrial field applications

⬆ In Development, Positioning for the Next Frontier

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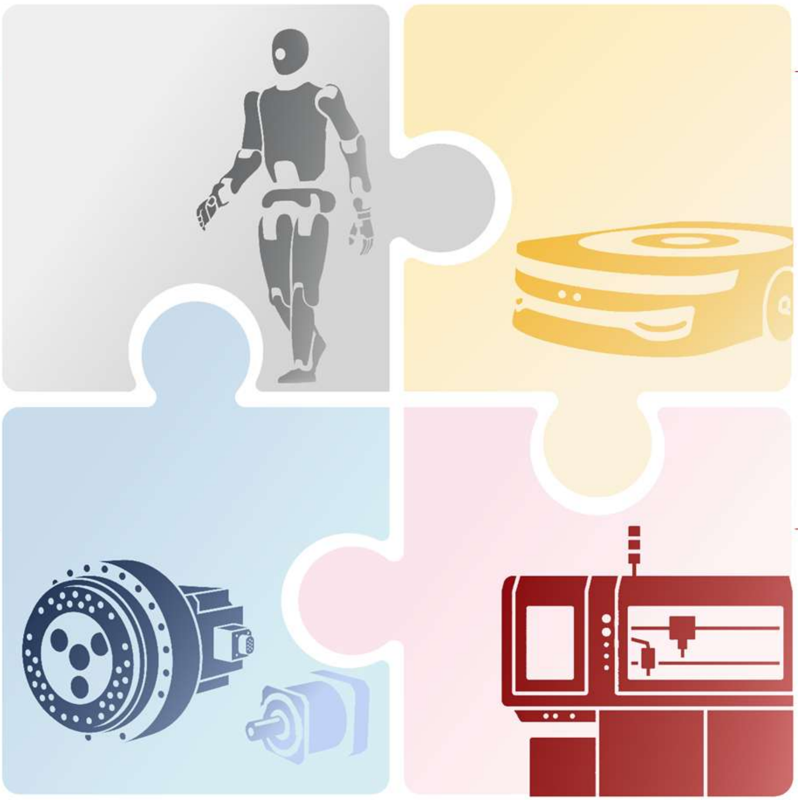
Future Development Strategy

Full Value Chain Deployment

Humanoid Robots

- **Data Collection:** Integrated sensor data collection and operational process data across diverse application scenarios
- **Application Scenario Database:** Accumulating cross-industry domain knowledge to accelerate model training
- **Industry-Wide Deployment:** End-to-end robotic system integration, deployment, and maintenance services



Functional Robots

- **Smart Manufacturing:**
  Collaborative robotic arms, handling robots
- **Smart Services:**
  Delivery service robots, cleaning robots
- **Smart Logistics:**
  Stacking robots, industrial handling robots

Automation Components

- **Precision Components for Semiconductor Equipment:** Wafer processing, etching, deposition, polishing
- **Precision Components for Electronics Manufacturing Equipment:** SMT, AOI, cutting, testing

Equipment & Subsystems

- **SMT Line Equipment:**
  Proprietary equipment and peripheral facility equipment for electronics manufacturing
- **Semiconductor Subsystems:**
  Focused on key subsystems for final test services

Mission & Vision

Mission

Solution Provider with AI and Robotics

Addressing Industry Challenges from aging populations and declining birth rates.

Vision

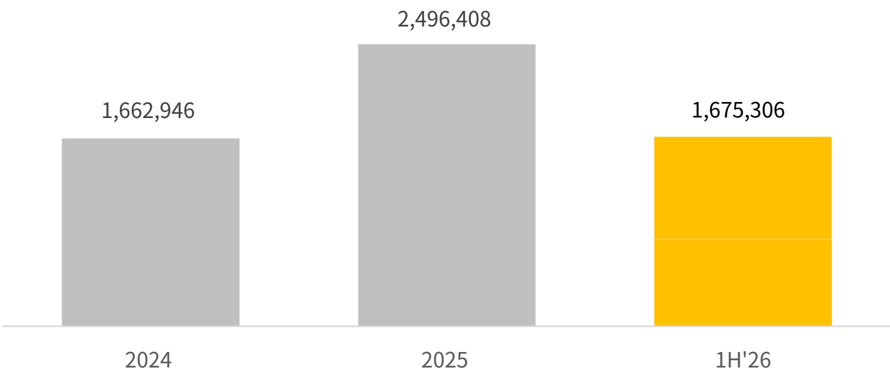
Driving smart technology into every corner of every industry.

Building a new, sustainable future where robots serve people.

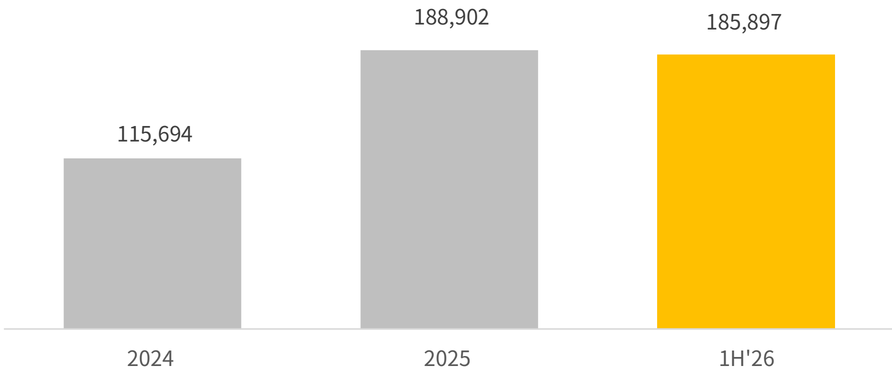
Financial Statements

Financial Performance

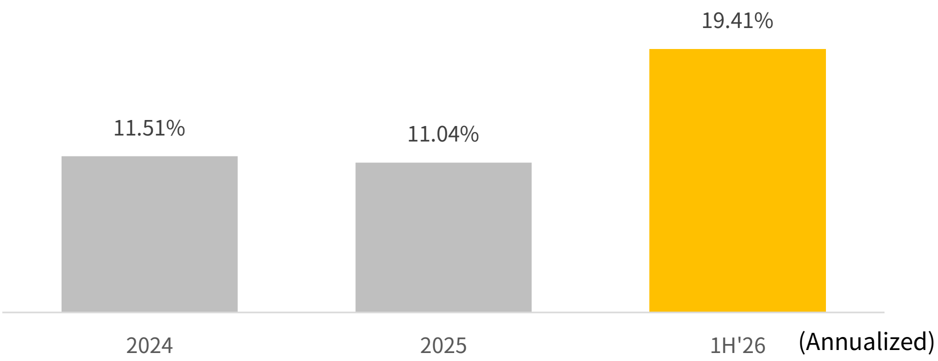
Operating revenue(NT$ K)



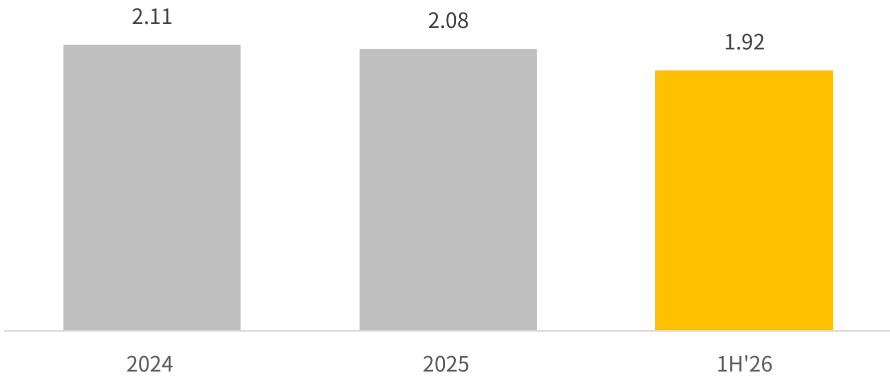
Operating profit (NT$ K)



Return on Equity(%)

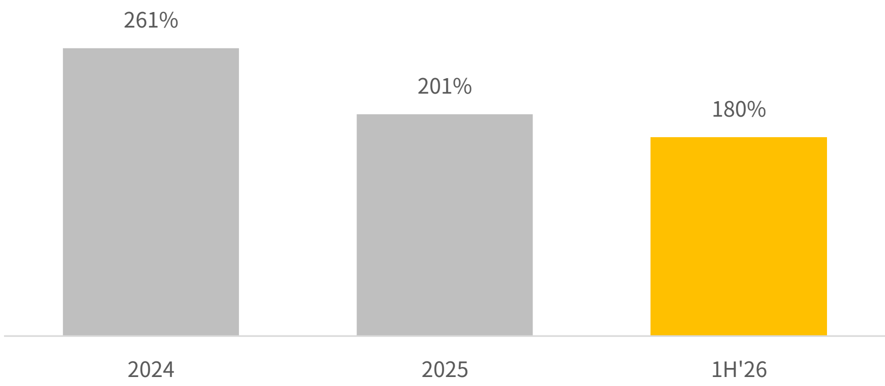


Earnings per share(NT$)

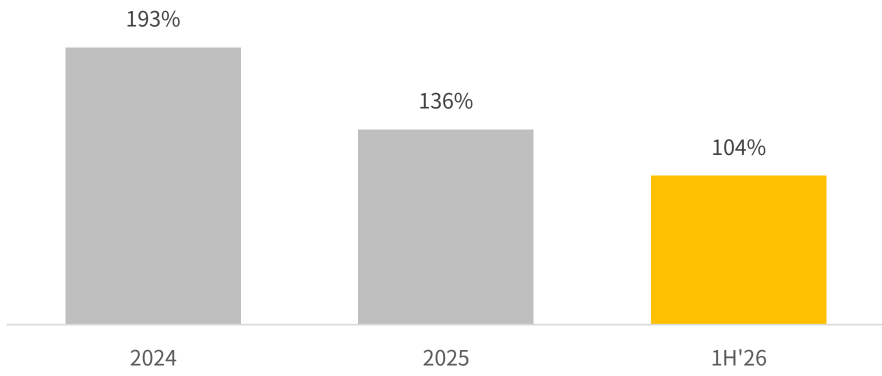


Balance Sheet Management

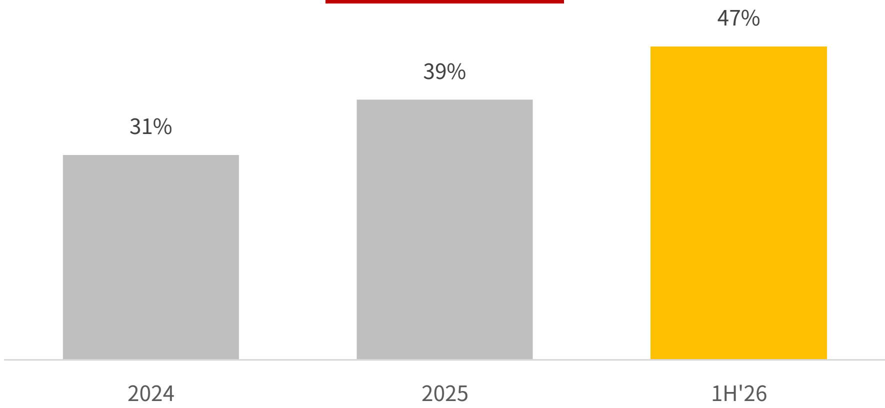
Current Ratio(%)



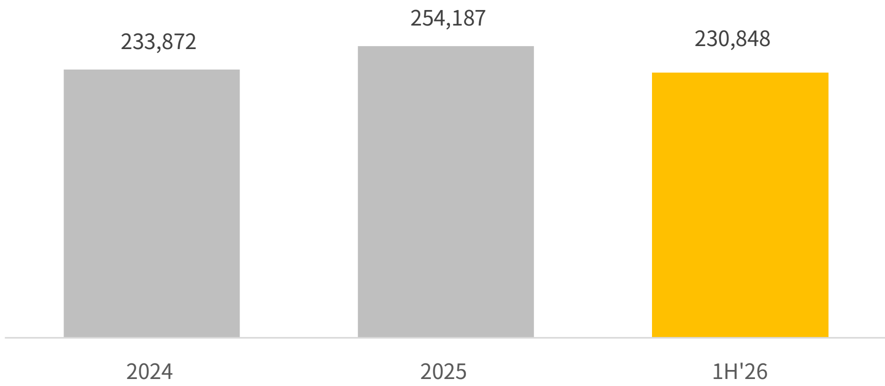
Quick Ratio(%)



Debt Ratio(%)



EBITDA(NTD$ K)



Consolidated Balance Sheets

Unit: NT$ thousands

	2026/6/30		2025/12/31		2025/6/30	
Cash and cash equivalents	508,265	16%	401,029	15%	402,870	17%
Notes and accounts receivable	902,686	28%	874,042	33%	638,984	27%
Inventories	1,032,338	32%	599,415	23%	547,914	23%
Other current assets	20,197	1%	15,510	1%	68,196	3%
Total current assets	2,463,486	77%	1,889,996	71%	1,657,964	71%
Investments under the equity method	79,360	2%	71,849	3%	66,138	3%
Property, plant and equipment	318,027	10%	253,561	10%	250,391	11%
Other assets	319,801	10%	431,629	16%	375,541	16%
Total assets	3,180,674	100%	2,647,035	100%	2,350,034	100%
Short-term borrowings	200,000	6%	280,000	11%	115,000	5%
Notes and accounts payable	796,003	25%	429,536	16%	395,477	17%
Other current liabilities	373,519	12%	230,979	9%	304,428	13%
Total current liabilities	1,369,522	43%	940,515	36%	814,905	35%
Non-current liabilities	130,252	4%	94,477	4%	102,062	4%
Other non-current liabilities	5,605	0%	5,826	0%	6,329	0%
Total liabilities	1,505,379	47%	1,040,818	39%	923,296	39%
Total equity	1,675,295	53%	1,606,217	61%	1,426,738	61%

Consolidated Statements Of Comprehensive Income

Unit: NT$ thousands

Item	1H 2026	1H 2025	YoY
Operating revenue	1,675,306	1,089,700	53.74%
Gross profit margin	27%	24%	
Operating expenses	270,319	193,939	39.38%
Operating profit margin	11%	6%	
Net income	159,273	53,527	197.56%
Net profit margin	9%	5%	
Earnings per Share (NT$)	1.92	0.65	

Q&A

Aurotek Corporation